

# WAKE NOW OUR VISION

COLLABORATIVE CAMPAIGN

*Legacy Challenge*

**We are Unitarian Universalists.  
Together, we can change the world.**

**Please complete, sign, and return this form to:**

Laura Randall, Legacy Campaign Director | 24 Farnsworth St. | Boston, MA 02210-1409

- Yes**, I have included institutions participating in the Wake Now Our Vision (WNOV) Collaborative Campaign in my will, trust, or other deferred gift, and I want the UU entities I have named to qualify for a matching donation offered by the UU Congregation at Shelter Rock.

**My/our legacy gift will be made via:**

- Will  Retirement assets—IRA, 401(k), 403(b)  
 Living trust  Charitable remainder trust  
 Charitable gift annuity  Other \_\_\_\_\_

- This gift is in the specific amount of \$\_\_\_\_\_.
- My gift is stated as a percentage that will have an approximate value of \$\_\_\_\_\_.
- My gift is specific property that will have an approximate value of \$\_\_\_\_\_.
- I do not know the value of my gift.

- This planned gift to the WNOV Collaborative Campaign is not dependent on any contingency.

- I am interested in learning more about making a gift in my will to the WNOV Collaborative Campaign and/or to my congregation. Please send me the complimentary brochure, *Your Will Planning Guide*.



*please turn over*



My legacy gift will be divided as follows:

\_\_\_\_\_ % to the **WNOV Collaborative Campaign**

*Gifts made to the WNOV Collaborative Campaign will be divided among the Unitarian Universalist Association, the Unitarian Universalist Service Committee, Meadville Lombard Theological School, Starr King School for the Ministry, the Unitarian Universalist Ministers Association, and the Church of the Larger Fellowship.*

\_\_\_\_\_ % to UU Congregation: \_\_\_\_\_ located in \_\_\_\_\_

\_\_\_\_\_ % to Unitarian Universalist Association (UUA)

\_\_\_\_\_ % to Unitarian Universalist Service Committee (UUSC)

\_\_\_\_\_ % to Meadville Lombard Theological School (ML)

\_\_\_\_\_ % to Starr King School for the Ministry (SKSM)

\_\_\_\_\_ % to Unitarian Universalist Ministers Association (UUMA)

\_\_\_\_\_ % to Church of the Larger Fellowship (CLF)

+ \_\_\_\_\_ % to UU Organization: \_\_\_\_\_ located in \_\_\_\_\_

= **100%** of my legacy gift intention

# 10%

## Your Gift Will Be Matched

A matching donation of 10% (up to \$10,000) will be made now to the UU organizations you designate.

### Sample language to include a gift in your will

I give to the Wake Now Our Vision Unitarian Universalist Collaborative Campaign, administered by the Unitarian Universalist Association, a charitable corporation organized under the laws of the Commonwealth of Massachusetts, currently located at 24 Farnsworth St., Boston, MA 02210-1409, Federal Tax ID# 04-210-3733, [the sum of \$\_\_\_\_\_ or \_\_\_\_\_ percent of the rest, residue, and remainder of my estate] to be divided by the UUA consistent with the pledge form or statement of intent I may deliver to the UUA prior to my death.

Name \_\_\_\_\_ Spouse Name \_\_\_\_\_

Signature \_\_\_\_\_ 2nd Signature (if applicable) \_\_\_\_\_

Address \_\_\_\_\_ City, State, ZIP \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

We respect your privacy. Information collected here will not be shared outside of our organization.

### Have a Question? I Can Help.

**Laura Randall**, Legacy Campaign Director

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For Office Planning Only  
Date Received \_\_\_\_\_  
Date Scanned \_\_\_\_\_  
Date Entered \_\_\_\_\_

